

Date: _____

New Patient Questionnaire



Full

Name: _____ Birthdate: _____ Age: _____

Address: _____ City _____ State: _____ Zip: _____

(Home Phone) _____ (Work Phone) _____ (*Cell Phone) _____

*Email Address: _____ Would like to receive monthly Newsletter? () Yes () No

Social Security Number: _____

Occupation: _____ Employer: _____

Gender: M F Marital Status: S M D W

Spouses Name: _____ Occupation: _____

Children's Name & Ages: _____

Emergency Contact Name: _____ Phone Number: _____ Relationship _____

Favorite Hobbies & Interests: _____

How were you referred to our office? _____

Check one payment type: () Cash () Check () Credit Card

Do you have Insurance? () No () Yes

Do you have Medicare? () No () Yes

Insurance Company: _____

Policy's Holder's Full Name: _____ Policy's Holder's Date of Birth: _____

Your Relationship to Policy Holder: _____ Policy's Holder's SS#: _____

* How would you like appointment reminders to come?
 (Choose one)
 EMAIL
 TEXT
 Cell provider: _____
 (i.e. Verizon, AT &T, or Sprint?)

Reason For This Visit:

Define the purpose of this visit:

Is the purpose of this appointment related to:

() Job () Sports () Auto () Fall () Chronic Discomfort () Home Injury () Wellness () other _____

If Job related, have you made a report of your accident to your employer? () Yes () No

When did this condition begin? _____ Has this condition: () gotten worse () Stayed constant () comes & goes

Does this condition interfere with: () Work () Sleep () Daily Routine () Other Activities

Explain _____

Describe the pain... sharp, dull, throbbing, burning, etc. _____

Has this condition occurred before? () Yes () No Explain _____

On a scale of 1-10 (1 least, 10 most), please rate the severity of your symptoms: ___/10.

Have you seen other doctors for this condition? () Yes () No

Dr.'s Name (s) _____

Type of Treatment _____

Results _____

Have you been to a chiropractor before? () Yes () No If yes, approximate date of last visit? _____

Medications I Now Take:

- Nerve Pills
 Pain Killers(including aspirin)
 Muscle Relaxers
 Insulin
 Stimulants
 Blood thinners
 Tranquilizers _____
 _____ _____

Health Habits:

- Do you smoke? No Yes ___Packs/day
 Do you drink coffee? No Yes ___Cups/day
 Do you drink alcohol? No Yes ___Drinks/day
 Do you exercise? No Moderate Daily
 Do you wear? Heel Lifts Sole lifts
 Inner Soles Arch Supports
 Do you take Supplements? No Yes
 If yes, what do you take? _____

Past Injuries can affect present health. (Please check all that apply)

- Falls/Accidents Head Injuries Flights Knocked Unconscious
 Broken Bones Dislocations Spinal Tap Other _____
 Uses Cane/Walker Extensive Dental Work Sports Injuries _____
 Surgery(s) Please explain _____

Date of last visit with physician? _____ Name of M.D. _____
 Address _____ Phone _____

HEALTH CONDITIONS:

Please check each of the diseases or conditions that the patient has now or has had in the past. While they may seem unrelated to the purpose of the appointment, they can affect the overall diagnosis, care plan and being accepted for care.

- | | |
|--|--|
| <input type="checkbox"/> Severe or Frequent headaches | <input type="checkbox"/> Asthma |
| <input type="checkbox"/> Sinus Problems | <input type="checkbox"/> Arthritis |
| <input type="checkbox"/> Dizziness | <input type="checkbox"/> Alcohol/Drug Abuse |
| <input type="checkbox"/> Loss of Sleep | <input type="checkbox"/> Venereal Disease |
| <input type="checkbox"/> Pain Between the Shoulders | <input type="checkbox"/> HIV/AIDS |
| <input type="checkbox"/> Frequent Neck Pain | <input type="checkbox"/> Diabetes, type1 or 2? ___ |
| <input type="checkbox"/> Numbness or Pain in Arms/Legs/Hands | <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> Lower Back Problems | <input type="checkbox"/> Shingles |
| <input type="checkbox"/> Digestive Problems | <input type="checkbox"/> Kidney Problems |
| <input type="checkbox"/> Ulcers/Colitis | <input type="checkbox"/> Hepatitis |
| <input type="checkbox"/> Heart Attack/Stroke | <input type="checkbox"/> Cancer |
| <input type="checkbox"/> Congenital Heart Defect | <input type="checkbox"/> Chemotherapy |
| <input type="checkbox"/> Heart Surgery/Pacemaker | <input type="checkbox"/> Anemia |
| <input type="checkbox"/> Heart Murmur | <input type="checkbox"/> Rheumatic Fever |
| <input type="checkbox"/> High/Low Blood Pressure | <input type="checkbox"/> Psychiatric Problems |
| <input type="checkbox"/> Thyroid Problems | <input type="checkbox"/> Depression |
| <input type="checkbox"/> Allergies, To what? _____ | <input type="checkbox"/> Osteoporosis |
| <input type="checkbox"/> Fibromyalgia | <input type="checkbox"/> Jaw Pain |
| <input type="checkbox"/> Others Not Listed above _____ | |

Family History:

- Back Problems Cancer
 Heart Disease Diabetes
 Disc Problems Arthritis
 Other: _____

For Women:

- Are you Pregnant? yes no
 Are you nursing? yes no
 Are you taking Birth Control? yes no
 Do you experience painful periods? yes no
 Do you have irregular Cycles? yes no
 Do you have breast Implants? yes no

Are there other health concerns or anything else you would like us to know about you? Please tell us.

The above is accurate to the best of my knowledge.

Signature of patient (or guardian)

date



Patient Financial Policy

In the interest of good communication and our continued commitment to provide high quality chiropractic care, we have established a Patient Financial Policy.

We are committed to supporting you in understanding your spinal health and will always present you with the best recommendations to treat your personal situation. To make these services affordable we are pleased to offer you the following payment options:

1. Cash
2. Check
3. Visa, MasterCard, Discover, American Express

We will, as a courtesy, process your in-network insurance benefits in our office. All questions regarding your insurance benefits must be addressed to your insurance carrier.

MEDICAID and MEDICARE do not cover exams or x-rays. The cost of these services will be the patient's responsibility, which is due at time of service.

THESE EXAMS ARE \$80, INFANT EXAMS ARE \$100.

There is no guarantee that a supplemental insurance will cover these charges.

X-ray cost depends on which region of the spine is x-rayed as well as how many views are taken.

Missed or cancelled appointments may be subject to a \$25 **"no show fee"** if our office does not receive 24 business hour notice.

Most out of network insurance policies will be billed for you. However, patients will be responsible for payment for services rendered at time of service, and your insurance will reimburse you depending on your out of network benefits. This payment is due at time of service.

I agree that I am fully responsible for the total payment of all procedures performed in this office – this includes any treatment that is not a benefit of any insurance that I may have. I understand that any estimated portion is due at time of service for all services rendered. I understand that payment not provided at time of service is subject to a **\$5 late payment fee**.

Signature _____ Date _____



Late Appointment Policy

If you are an established patient and arrive late to your appointment, you will likely be asked to reschedule unless the doctor's schedule can still accommodate you. Priority will be given to the patients who arrive on time. One or two late patients cause the entire daily schedule to fall behind, which is an inconvenience for other patients. We strive to see each patient as close to their scheduled appointment time as possible.

The same terms apply if you arrive late to a massage appointment. You may be asked to reschedule at the discretion of the massage therapist.

Cancellation Policy

We ask that if you need to reschedule or cancel your appointment, you notify our office at least **24 hours** in advance. When a patient does not call in advance, they may be preventing another patient from getting much needed treatment due to a seemingly full schedule.

Missed Appointment or "No-Show" Policy

While we make every effort to provide reminder text alerts and e-mails, it is your responsibility to remember your appointment. We charge a \$25 missed appointment fee to patients who do not keep their scheduled appointment or who cancel less than 24 hours in advance. This fee is not covered by your insurance company.

A \$50 no show fee will be charged for a missed massage appointment.

Signature _____ Date _____

Patient Health Information Consent Form

We want you to know how your Patient Health Information is going to be used in this office and your rights concerning those records. Before we will begin any health care operation, we must require you to read and sign this consent form stating that you understand and agree with how your records will be used. If you would like to have a more detailed account of our policies and procedures concerning the privacy of your Patient Health information we encourage you to read the HIPPA NOTICE that is available to you at the front desk before signing this consent.

1. The patient understands and agrees to allow this chiropractic office to use their Patient Health Information (PHI) for the purpose of treatment, payment, healthcare operations, and coordination of care. As an example, the patient agrees to allow this chiropractic office to submit requested PHI to the Health Insurance Company (or companies) provided to us by the patient to us by the patient for the purpose of payment. Be assured that this office will limit the release of all PHI to the minimum needed for what the insurance companies require for payment.
2. The patient has the right to examine and obtain a copy of his or her own health records at any time and request corrections. The patient may request to know what disclosures have been made and submit in writing any further restrictions on the use of their PHI. Our office is not obligated to agree to those restrictions.
3. A patient's written request consent need only be obtained one time for all subsequent care given the patient in this office.
4. The patient may provide a written request to revoke consent at any time during care. This would not affect the use of those records for the care given prior to the written request to revoke consent but would apply to any care given after the request has been presented.
5. For your security and right to privacy, all staff has been trained in the area of patient record privacy and a privacy officer has been designated to enforce those procedures in our office. We have taken all precautions that are known by this office to assure that your records are not readily available to those who do not need them.
6. Patients have the right to file a formal complaint with our privacy official about any possible violations of these policies and procedures.
7. If the patient refuses to sign this consent for the purpose of treatment, payment and the health care operations our office has the right to refuse to give care.

Patient Health Information Consent Form Acknowledgement of Receipt

I have read and understand how my Patient Health Information will be used and I agree to these policies and procedures.

Print Name: _____

Patient Signature _____ Date: _____

Consent to treat / Assignment of Benefits

I hereby authorize Jeffrey Pearson D.C., and/or Chelsea Pearson D.C., to examine and treat me. I hereby request and consent to the performance of procedures, which may include but is not limited to various modes of physical therapy, diagnostic x-rays, and/or chiropractic adjustments on me (or the patient named below, for whom I am legally responsible) by the doctor named below and/or other licensed doctors who now or in the future treat me while employed by, working or associated with or serving as back up for the above mentioned doctors and Thrive Chiropractic.

I understand and am informed that in the practice of medicine and in the practice of chiropractic there are some risks to treatments including, but not limited to, fractures, disk injuries, strokes, dislocations and sprains. I do not expect the doctor to be able to anticipate and explain all risks and complications, and I wish to rely on the doctor to exercise judgment during the course of the procedure which the doctor feels at the time, based upon the facts then known, is in my best interests.

I have read or have had read to me, the above consent. I have also had the opportunity to ask questions about its content, and by signing below I agree to the above-named procedures. I intend this consent form to cover the entire course of treatment for my present condition and for any future condition(s) for which I seek treatment.

I request that payment of authorized benefits be made either to me or on my behalf to the above mentioned doctors for any services furnished me by that doctor. I authorize any insurance company or any government agency and its agents any information needed to determine these benefits or the benefits payable for related services. I certify that the above information is complete and accurate. If the health plan information is not accurate, or if I am not eligible to receive a health care benefit through this provider, I understand that I am liable for all charges for services rendered and I agree to notify this office immediately whenever I have changes in my health condition or health plan coverage in the future. I understand that verification of insurance benefits is not a guarantee of payment. I understand that I am financially responsible for all charges, whether or not paid by said insurance company. I hereby authorize said assignee to release all medical information necessary to secure payment, including copies of chart notes.

This Assignment will remain in effect until revoked by me in writing. A photocopy of this Assignment is to be considered as valid as an original. If patient is a minor, who is the responsible party? _____

Patient's Name: _____ Signature of Patient: _____

Date Signed: _____ Witness or Patient's Guardian Signature

To be completed by patients representative if patient is a minor or physically or legally incapacitated

Patient's Name: _____ Signature of Patient: _____

Date Signed: _____ Representative's Signature: _____